

SCOPE COLLEGE OF ENGINEERING
MBA DEPARTMENT
THIRD SEMESTER
SPECIALISATION: BANKING AND FINANCIAL SERVICES MANAGEMENT
SUBJECT: FINANCIAL PLANNING AND WEALTH MANAGEMENT
CODE: FSB-2

NOTE: Attempt any five questions out of the following
MIN MARKS:32

MAX MARKS:80

Q1. What is Financial planning ? Explain Financial planning process.

OR

Write a detailed note on Wealth management system ?

Q2. Explain Regulatory framework & type of Insurance products .

OR

What do you mean by Insurance pricing and premium risk analysis ?

Q3. Write about Pension schemes & Regulations ?

OR

Explain the concept of Retirement & Retirement plans.

Q4. Write a detailed note on traditional investment planning ?

OR

Write short note

1. Mutual fund
2. Commodities
3. Equity market
4. Real Estates

Q5. What is taxation planning? What are its importance and limitations of Tax Planning ?

OR

Explain the concept of Procedure of assessment under the provisions of the income Tax Act ?